

**Charleston County School District  
 REQUEST FOR PROPOSAL  
 FACILITIES MAINTENANCE AND ASSET MANAGEMENT  
FIRE ALARM AND INTRUSION ALARM SYSTEM MAINTENANCE/MONITORING/SERVICES**

**Solicitation Number: P2304**

**Date: SEPTEMBER 26, 2022**

**SUBMIT OFFER BY: OCTOBER 27, 2022 NO LATER THAN 2:00PM EST**

**SUBMIT QUESTIONS BY: SEPTEMBER 30, 2022 NO LATER THAN 2:00PM EST**

**NUMBER OF COPIES TO BE SUBMITTED: 1 ORIGINAL AND 4 MARKED "COPY" AND ONE FLASH DRIVE (REDACTED)**

**PROCUREMENT OFFICIAL CONTACT:**

**Procurement Services  
 Attention: Raymond B. Jenkins  
 3999 Bridge View Drive  
 North Charleston, SC 29405  
 Phone: 843-566-8826  
 Email: [raymond\\_jenkins@charleston.k12.sc.us](mailto:raymond_jenkins@charleston.k12.sc.us)**

**ALL REQUESTS FOR QUOTATIONS MUST BE SIGNED BY A COMPANY OFFICIAL DULY AUTHORIZED TO BIND AN AGREEMENT FOR THAT COMPANY.**

You must submit a signed copy of this form with your offer. By submitting a bid or proposal, You agree to be bound by the terms of the Solicitation. You agree to hold your offer open for a minimum of ninety (90) calendar days after the Opening date.		
Print Name of Offeror (Full legal name of business submitting the offer)		Date Signed
Authorized Signature (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above.)		Taxpayer Identification No.
Title (Business title of person signing above)		Telephone Number
Printed Name (of person signing above)		Facsimile Number
Company Address (Street, City, State & Zip Code)		
Contact Person(if different than authorized signature)		Email Address
Telephone Number	Facsimile Number	

Cover Page

**AWARDS & AMENDMENTS:** Awards will be posted at the Physical Address stated above. The award will be posted by 11/1/22. The award, solicitation, and any amendments will be posted at the following website URL: <https://www.ccsdschools.com/Page/432>

**ACKNOWLEDGEMENT OF AMENDMENTS:** Offerors: Acknowledges receipt of amendments by indicating amendment number and its date of issue. See “Amendments to Solicitation” in Section II Instructions to Offerors.

Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.	Amendment No.
1	2	3	4	5	6	7
Initial	Initial	Initial	Initial	Initial	Initial	Initial

**OFFEROR’S TYPE OF ENTITY:** See Section VII Signing Your Offer & SWMBE Participation.

Small Women Minority Business Enterprise (Please Check appropriate boxes)

- |  |  |
|--|--|
| <input type="checkbox"/> MBE – Native American Owned                 | <input type="checkbox"/> Minority Owned Small Business Certified     |
| <input type="checkbox"/> MBE – African American Owned                | <input type="checkbox"/> Minority Owned Small Business Non-Certified |
| <input type="checkbox"/> MBE – Asian American Owned                  | <input type="checkbox"/> HUB Zone Small Business                     |
| <input type="checkbox"/> MBE – Hispanic Owned                        | <input type="checkbox"/> Small Business Certified                    |
| <input type="checkbox"/> Women Owned Small Business Certified        | <input type="checkbox"/> Small Business Non-Certified                |
| <input type="checkbox"/> Women Owned Small Business Non-Certified    | <input type="checkbox"/> Corporation                                 |
| <input type="checkbox"/> Minority Owned Small Business Certified     | <input type="checkbox"/> Partnership                                 |
| <input type="checkbox"/> Minority Owned Small Business Non-Certified | <input type="checkbox"/> Sole Proprietor                             |
| <input type="checkbox"/> Other _____                                 |  |

The District shall receive all bids by **no later than 2:00 P.M. on the date shown on the Cover Page.**  
 Important: **Clearly mark the outside of the envelope, box, or package with the following information.**

**Solicitation Number: P2304 – Fire Alarm and Intrusion Alarm System Maintenance/Monitoring/Services**

Bids/Proposals should be sent via United States Postal Service/hand delivered or courier service to:  
**Procurement Services**  
**Attn: Raymond B. Jenkins**  
**3999 Bridge View Drive**  
**North Charleston, SC 29405**

Solicitation Table of Contents

- 1.0 SCHEDULE OF ACTIVITIES
- 2.0 SCOPE OF SOLICITATION
- 3.0 INSTRUCTIONS TO OFFERORS
  - A. General Instructions
  - B. Special Instructions
- 4.0 TERMS AND CONDITIONS
  - A. General
  - B. Special
- 5.0 QUALIFICATIONS
- 6.0 BASIS OF AWARD
- 7.0 SCOPE OF WORK / SPECIFICATIONS
- 8.0 PRICING SHEET
- 9.0 ATTACHMENTS TO SOLICITATION

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1.0 SCHEDULE OF ACTIVITIES

Event	Date
1. Issuance of Request for Proposal (RFP)	September 26, 2022
2. Question Submission	September 30, 2022
<b>3. BID SUBMISSION DEADLINE &amp; PUBLIC OPENING</b> Procurement Services 3999 Bridge View Drive North Charleston, SC 29405	<b>October 27, 2022</b>
4. Contract Award (estimate)	November 1, 2022

## 2.0 SCOPE OF SOLICITATION

Charleston County School District (“CCSD”) is due to select a Vendor (contractor) to perform these services for the next year plus four option years. This solicitation invites vendors to submit their qualifications and pricing in response to the Request for Proposal (“RFP”): Fire and Intrusion Alarm System Maintenance and Monitoring.

CCSD currently operates approximately 120 intrusion and fire detection systems at facilities across Charleston County (263 Buildings/122 Mobiles). Existing system type and device count lists are available if requested to Procurement Official-Raymond Jenkins.

For each CCSD Facility IA/FA alarm system, the vendor must provide 24 hour UL listed/certified fire and intrusion alarm monitoring, as well as annual fire alarm testing and inspection, fire and intrusion alarm maintenance and repairs, UL Runner service or equivalent to all CCSD facilities. The Vendor selected for this RFP will be based on evaluation of Technical Factors and Price.

MAXIMUM CONTRACT PERIOD – **Estimated** November 1, 2022 through October 31, 2027 Five years (One year with the option to renew annually) Dates provided are estimates only. Any resulting contract will begin on the date specified in the notice of award. See clause entitled “Term of Contract – Effective Date/Initial Contract Period.”

## 3.0 INSTRUCTIONS TO OFFERORS

### A. General Instructions

DEFINITIONS Except as otherwise provided herein, the following definitions are applicable to all parts of the solicitation. For additional definitions, see the terms and conditions below.

1. **Amendment** - means a document issued to supplement the original solicitation document.
2. **Board** - means the Charleston County School District Board of Trustees.
3. **Buyer** - means the Procurement Official.
4. **Change Order** - means any written alteration in specification, delivery point, rate of delivery, period of performance, price, quantity, or other provisions of any contract accomplished by mutual agreement of the parties of the contract.
5. **Contract Modification** - means a written order signed by the Procurement Official, directing the contractor to make changes which the changes clause of the contract authorizes the Procurement Official to order without the consent of the contractor.
6. **Contractor** – means the Offeror receiving an award as a result of this solicitation.
7. **Cover Page** - means the top page of the original solicitation on which the solicitation is identified by number. Offerors are cautioned that Amendments may modify information provided on the Cover Page.
8. **District** - means Charleston County School District.
9. **Offer** - means the bid, or proposal submitted in response to this solicitation. The terms “Bid” and “Proposal” are used interchangeably with the term “Offer.”
10. **Offeror** - means the single legal entity submitting the offer. The term “Bidder” is used interchangeably with the term “Offeror.” See bidding provisions entitled “Signing Your Offer” and “Bid/Proposal As Offer To Contract.”
11. **Page two** – means the second page of the original solicitation, which is label Page Two.
12. **Procurement Official** - means the person, or designee, identified as such on the Cover Page.
13. **Solicitation** - means this document, including all its parts, attachments, and any Amendments.
14. **Subcontractor** - means any person having a contract to perform work or render service to Contractor as a part of the Contractor’s agreement arising from this solicitation
15. **You And Your** - means Offeror.

AMENDMENTS TO SOLICITATION (a) The Solicitation may be amended at any time prior to opening. All actual and prospective Offerors should monitor the following web site for the issuance of Amendments: <https://www.ccsdschools.com/Page/432> (b) Bidders shall acknowledge receipt of any Amendment to this solicitation (1) by signing and returning the Amendment, (2) by letter, or (3) by submitting a bid that indicates in some way that the bidder received the Amendment.

**AWARD NOTIFICATION** Notice regarding the District's intent to award a contract will be posted at the location specified on the Cover Page (page 1) and page 2. The date and location of posting can be found in the Schedule and Activities section of the solicitation. If the contract resulting from this Solicitation has a total or potential value in excess of fifty thousand dollars, such notice will be sent to all Offerors responding to the Solicitation. For contracts with a total or potential value of one hundred thousand dollars or greater, notice of intended award of a contract must be given by posting the notice for ten days before entering into a contract and must be sent to all bidders responding to the solicitation.

**BID ACCEPTANCE PERIOD** In order to withdraw your Offer after the minimum period specified on the Cover Page, you must notify the Procurement Official in writing.

**BID IN ENGLISH & DOLLARS** Offers submitted in response to this solicitation shall be in the English language and in US dollars, unless otherwise permitted by the solicitation.

**BID FORMS** Bid Forms are included for your use. Only these Bid Forms shall be used; no other form is acceptable. Please indicate your firm's name on the Bid Forms and have it signed by a person authorized to do so. A cover letter on your corporate stationery should include any comment and/or information you feel may be pertinent to the evaluation of your bid. The prices specified in your bid must be F.O.B. Destination with all freight charges prepaid and allowed, if applicable. On the Bid Forms, please indicate the delivery time, after receipt of an order, for the service or materials on which you have bid. No hidden or undisclosed prices will be acceptable.

**BID / PROPOSAL AS OFFER TO CONTRACT** By submitting to the District a signed Bid and/or Proposal, you are offering to enter into a contract with Charleston County School District and agreeing to all terms and conditions provided herein. Your bid and/or proposal as well as the terms and conditions of this solicitation will become part of any contract created as a result of this solicitation. THEREFORE, ANY OBJECTION TO THE TERMS AND CONDITIONS CONTAINED HEREIN MUST BE ADDRESSED WITH THE DISTRICT PRIOR TO SUBMITTAL OF YOUR BID AND/OR PROPOSAL. SUCH OBJECTIONS MUST BE SUBMITTED IN WRITING AS DESCRIBED HEREIN FOR ANY INQUIRIES. Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror on the Cover Page. An Offer may be submitted by only one legal entity; "joint bids" are not allowed.

**BOARD AS PROCUREMENT AGENT** (a) **Authorized Agent.** All authority regarding the conduct of this procurement is vested solely with the responsible Procurement Official. Unless specifically delegated in writing, the Procurement Official is the only District official authorized to bind the District with regard to this procurement. (b) **Purchasing Liability.** The Procurement Official acts on behalf of Charleston County School District pursuant to the Charleston County School District Procurement Code. Any contract awarded as a result of this procurement is between the Vendor and the District. The Board is not a party to such contract, unless and to the extent that the Board is a using District unit, and bears no liability for any party's losses arising out of or relating in any way to the contract.

**CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS**

- (a)
- (1) By submitting an Offer, Offeror certifies, to the best of its knowledge and belief, that
    - (i) Offeror and/or any of its Principals
      - (A) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by a state or federal agency;
      - (B) Have not, within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public (federal, state, or local) contract or subcontract; violation of Federal or State antitrust statutes relating to the submission of offers; or destruction of records, making false statements, tax evasion, or receiving stolen property; and
      - (C) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (A) (1) (i) (B) of this provision.

- (ii) Offeror has not, within a three-year period preceding this offer, had one or more contracts terminated for default by any public (federal, state, or local) entity.
- (2) ‘Principals.’ For the purpose of this certification, means Officials; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).
- (b) Offeror shall provide immediate written notice to the Procurement Official if, at any time prior to contract award, Offeror learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (c) If Offeror is unable to certify the representations stated in paragraphs (a) (1), Offeror must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Offeror’s responsibility. Failure of the Offeror to furnish additional information as requested by the Procurement Official may render the Offeror non-responsible.
- (d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Offeror is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Offeror knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the District, the Procurement Official may terminate the contract resulting from this solicitation for default.

CODE OF LAWS AVAILABLE The Charleston County School District Procurement Code is available at <https://www.ccsdschools.com/Page/257>

COVENANT AGAINST CONTINGENT FEES The vendor warrants that no person or selling agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees or bona fide established commercial or selling agencies maintained by the vendor for the purpose of securing business. For breach or violation of this warranty, CCSD, shall have the right to annul this contract without liability or in its discretion to deduct from the contract price or consideration, or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee.

DEADLINE FOR SUBMISSION OF OFFER Any offer received after the Procurement Official or designee has declared that the time set for opening has arrived, shall be rejected unless the offer has been delivered to the designated purchasing office or mail room which services that purchasing office prior to the bid opening.

DRUG FREE WORK PLACE CERTIFICATION By submitting an Offer, Contractor certifies that, if awarded a contract, Contractor will comply with all applicable provisions of the Drug-Free Workplace Act, Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

DUTY TO INQUIRE Offeror, by submitting an Offer, represents that it has read and understands the Solicitation and that its Offer is made in compliance with the Solicitation. Offerors are expected to examine the Solicitation thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements in the Solicitation. Failure to do so will be at the Offeror’s risk. Offeror assumes responsibility for any patent ambiguity in the Solicitation that Offeror does not bring to the District’s attention.

ENTERING INTO CONTRACT The District shall not enter into or sign any agreement, contract or other document that conflicts in any way with the District’s General Terms and Conditions and the requirements of this solicitation. Proposers should submit for review

any agreement, contract or other document that the firm wishes the District to sign, with the proposal. Submittal of such agreement, contract or other document does not constitute an acceptance of any terms and /or conditions contained in such document. Agreements, contracts or other documents that infringe upon the rights of the District or are not in the best interest of the District shall be determined to be non-responsive. The rights and authority of such determination is reserved solely by the staff of the District's Contracts & Procurement Services Department. By Submitting a solicitation response, the proposer acknowledges that it has had the opportunity to inquire about the District's Procurement Code, this solicitation and other District policy.

**ETHICS ACT** By submitting an Offer, you certify that you are in compliance with South Carolina's Ethics, Government Accountability, and Campaign Reform Act of 1991, as amended. The following statutes require special attention: (a) Offering, giving, soliciting, or receiving anything of value to influence action of public employee-Section 8-13-790, (b) Recovery of Kickbacks-Section 8-13-790m (c) Offering, soliciting, or receiving money for advice or assistance of public official - Section 8-13-720, (d) Use or disclosure of confidential Information-Section 8-1 3-725, and (e) Persons hired to assist in the preparation of specifications or evaluation of bids Section 8-1 3-1 150

**NOTICES** All contact should be directed to Raymond Jenkins, Facilities Procurement Supervisor. No company should contact District staff directly. All questions should be directed in writing to **Raymond Jenkins**. Email [raymond\\_jenkins@charleston.k12.sc.us](mailto:raymond_jenkins@charleston.k12.sc.us) . Answers to any questions submitted will be sent to all companies via solicitation amendment.

**OFFICE CLOSING** If an emergency or unanticipated event interrupts normal District processes so that offers cannot be received at the District office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of offers will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal District's processes resume. In lieu of an automatic extension, an amendment may be issued to reschedule bid opening. If District offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an amendment will be issued to reschedule the conference.

**OMIT TAXES FROM PRICE** Do not include any sales or use taxes in your price that the District may be required to pay. Any taxes in your bid that the district may be required pay, shall be provided as a separate line item.

**PROPOSER'S QUALIFICATIONS** Bids shall be considered only from bidders who are regularly established in the business called for and who in the judgment of the District are financially responsible and able to show evidence of their reliability, ability, experience, to render prompt and satisfactory service in the volume called for under this contract

**PROTESTS** Any prospective bidder, Offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen (15) days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, Offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall notify the chief business official in writing of its intent to protest within seven (7) business days of the date that the award or notification of intent to award, whichever is earlier, is posted and sent in accordance with the code. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract and has timely notified the chief business official of its intent to protest, may protest to the chief business official in the manner stated in subsection (2) within fifteen (15) days of the date awad ofr notification of intent to award, whichever is earlier, is posted and sent in accordance with the District Procurement Code. An intent to protest and protest shall be in writing, submitted to the Director of Contracts and Procurement Services, 3999 Bridge View Dr., North Charleston, SC 29405, and shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided.

**PUBLIC OPENING** Offers will be publicly opened at the date / time and identified on the Cover Page, or last Amendment, whichever is applicable.

**QUESTIONS FROM OFFERORS** (a) Any prospective Offeror desiring an explanation or interpretation of the solicitation, drawings, specifications, etc., must request it in writing. The Procurement Official must receive questions no later than five (5) days prior to opening unless otherwise stated on the Cover Page. Oral explanations or instructions will not be binding. Any information given a

prospective Offeror concerning a solicitation will be furnished promptly to all other prospective Offerors as an Amendment to the solicitation, if that information is necessary for submitting offers or if the lack of it would be prejudicial to other prospective Offerors. (b) The District seeks to permit maximum practicable competition. Offerors are urged to advise the Procurement Official, as soon as possible, regarding any aspect of this procurement, including any aspect of the Solicitation that unnecessarily or inappropriately limits full and open competition.

REJECTION/CANCELLATION The District may cancel this solicitation in whole or in part. The District may reject any or all proposals in whole or in part.

RESPONSIVENESS / IMPROPER OFFERS (a) Bid as Specified. Offers for supplies or services other than those specified will not be considered unless authorized by the solicitation.

(b) Multiple Offers. Offerors may submit more than one Offer, provided that each Offer has significant differences other than price. Each separate Offer must satisfy all solicitation requirements. While multiple Offers may be submitted as one document, Offeror is responsible for clearly differentiating between each separate Offer. If this solicitation is a Request for Proposals, each separate Offer must include a separate cost proposal.

(c) Responsiveness. Any Offer that fails to conform to the material requirements of the Solicitation may be rejected as non-responsive. Offers that impose conditions that modify material requirements of the Solicitation may be rejected. If a fixed price is required, an Offer will be rejected if the total possible cost to the District cannot be determined. Offerors will not be given an opportunity to correct any material nonconformity. Any deficiency resulting from a minor informality may be cured or waived at the sole discretion of the Procurement Official.

(d) Unbalanced Bidding. The District may reject an Offer as non-responsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the District even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.

RESTRICTIONS APPLICABLE TO OFFERORS Violation of these restrictions may result in disqualification of your offer, suspension or debarment, and may constitute a violation of the State Ethics Act. (a) After issuance of the solicitation, **You agree not to discuss this procurement activity in any way with any District employees, its agents or officials.** All communications must be solely with the Procurement Official. This restriction expires once a purchase order has been formed and may be lifted by express written permission from the Procurement Official. (b) **Unless otherwise approved in writing by the Procurement Official, You agree not to give anything to any District employee, agent or official prior to award.**

SIGNING YOUR OFFER Every Offer must be signed by an individual with actual authority to bind the Offeror. (a) If the Offeror is an individual, the Offer must be signed by that individual. If the Offeror is an individual doing business as a firm, the Offer must be submitted in the firm name, signed by the individual, and state that the individual is doing business as a firm. (b) If the Offeror is a partnership, the Offer must be submitted in the partnership name, followed by the words “by its Partner,” and signed by a general partner. (c) If the Offeror is a corporation, the Offer must be submitted in the corporate name, followed by the signature and title of the person authorized to sign. (d) An Offer may be submitted by a joint venture involving any combination of individuals, partnerships, or corporations. If the Offeror is a joint venture, the Offer must be submitted in the name of the joint venture and signed by every participant in the joint venture in the manner prescribed in paragraphs (a) through (c) above for each type of participant. (e) If an Offer is signed by an agent, other than as stated in subparagraphs (a) through (d) above, the Offer must state that it is and has been signed by an Agent. Upon request, Offeror must provide proof of the agent’s authorization to bind the principal.

STATEMENT OF COMPLIANCE AND ASSURANCES By submitting a bid and signing the bid schedule, vendors are providing written assurance of non-collusion and understanding and acceptance of all general and special conditions stated in this contract. It will



be assumed that the service or materials you propose to provide conform(s) with all the provisions of the indicated specifications, unless you specifically note otherwise. In addition, this signature certifies that the firm or agency represented in the bid submitted complies with all applicable federal and state laws and regulations.

**SUBMITTING CONFIDENTIAL INFORMATION** For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the word “CONFIDENTIAL” every page, or portion thereof, that Offeror contend contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged and confidential, as that phrase is used in Section 11-35-410. For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the words “TRADE SECRET” every page, or portion thereof, that Offeror contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act.

For every document Offeror submits in response to or with regard to this solicitation or request, Offeror must separately mark with the word “PROTECTED” every page, or portion thereof, that Offeror contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire response (bid, proposal, quote, etc.) as confidential, trade secret, or protected! If your response or any part thereof, is improperly marked as confidential or trade secret or protected, the District may, in its sole discretion, determine it non-responsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation or request, Offeror (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, and documents submitted during negotiations), unless the page is conspicuously marked “TRADE SECRET” or “CONFIDENTIAL” or “PROTECTED”, (2) agrees that any information not marked, as required by these bidding instructions, as a “Trade Secret” is not a trade secret as defined by the Trade Secrets Act, and (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the District will detrimentally rely on Offeror’s marking of documents, as required by these bidding instructions, as being either “Confidential” or “Trade Secret” or “PROTECTED”. By submitting a response, Offeror agrees to defend, indemnify and hold harmless the District, its Officials and employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney’s fees, arising out of or resulting from the District withholding information that Offeror marked as “confidential” or “trade secret” or “PROTECTED”. (All references to S.C. Code of Laws.)

Do not mark your “Cost Proposal/Bidding Schedule” Confidential.

**SUBMITTING YOUR OFFER OR MODIFICATION** (a) Offers and offer modifications shall be submitted in sealed envelopes or packages (unless submitted by approved electronic means) - (1) Addressed to the office specified in the Solicitation; and (2) Showing the time and date specified for opening, the solicitation number, and the name and address of the bidder. (b) Each Offeror must submit the number of copies indicated on the Cover Page. (c) Offerors using commercial carrier services shall ensure that the Offer is addressed and marked on the outermost envelope or wrapper as prescribed in paragraphs (a)(1) and (2) of this provision when delivered to the office specified in the Solicitation. (d) Facsimile Offers, modifications, or withdrawals, will not be considered unless authorized by the Solicitation. (e) Offers submitted by electronic commerce shall be considered only if the electronic commerce method was specifically stipulated or permitted by the solicitation.

**TERM OF CONTRACT – EFFECTIVE DATE/INITIAL CONTRACT PERIOD:** The effective date of this contract is the first day of the Maximum Contract Period as specified on the final statement of award. It is Charleston County School District’s intent to contract with the successful bidder(s) by entering into a One (1) year agreement from the date of contract execution. An option to renew for four (4) additional one (1) year periods shall be provided if agreeable by both parties.

**TERM OF CONTRACT – OPTION TO RENEW** At the end of the initial term, and at the end of each renewal term, this contract shall automatically renew for a period of one year, unless contractor receives notice that the District elects not to renew the contract at least

thirty (30) days prior to the date of renewal. Regardless, this contract expires no later than the last date stated on the final statement of award.

WITHDRAWAL OR CORRECTION OF OFFER Offers may be withdrawn by written notice received at any time before the exact time set for opening. If the solicitation authorizes facsimile offers, offers may be withdrawn via facsimile received at any time before the exact time set for opening. A bid may be withdrawn in person by a bidder or its authorized representative if, before the exact time set for opening, the identity of the person requesting withdrawal is established and the person signs a receipt for the bid.

## **B. Special Instructions**

1. BOARD APPROVAL REQUIRED: Any award is subject to prior approval by the Charleston County School District Board of Trustees.
2. DISCUSSION WITH BIDDERS: After opening, discussions may be conducted with apparent responsive bidders for the purpose of clarification to assure full understanding of the requirements of the invitation for bids. All bids, in the Procurement Official's sole judgment, needing clarification must be accorded that opportunity.
3. OPENING PROPOSALS – PRICES NOT DIVULGED In competitive sealed proposals, prices will not be divulged at opening.
4. SUBCONTRACTOR APPROVAL: All subcontractors must be pre-approved by CCSD.
5. NO PRE-BID CONFERENCE/SITE VISIT

## **4.0 TERMS AND CONDITIONS**

### **A. General Terms and Conditions**

GOVERNING TERMS AND CONDITIONS: Bids shall be submitted subject to the indicated Terms and Conditions, Bidder's terms and conditions of sale will not be considered. Bidder shall be deemed to have accepted CCSD Terms and Conditions by the submittal of a bid.

AFFIRMATIVE ACTION: The successful bidder will take affirmative action in complying with all federal and state requirements concerning fair employment and employment of the handicapped, and concerning the treatment of all employees, without regard or discrimination by reason of race, color, religion, sex, national origin or physical handicap. The following are incorporated herein by reference: 41 C.F.R. 60-1.4, 60-250.4 and 60-741.4.

COMPLIANCE WITH LAWS During the term of the Contract, Contractor shall comply with all applicable provisions of laws, codes, ordinances, rules, regulations, and tariffs.

COMPLIANCE WITH STATUTES: During the term of the contract, it shall be the Contractor's responsibility to ensure compliance with all applicable provisions of laws, codes, ordinances, rules, regulations, and tariffs.

CONTRACT ADMINISTRATION: Questions or problems arising after award of this solicitation shall be directed to the Procurement Official at 3999 Bridge View Drive, North Charleston, SC 29405.

CONTRACT AMENDMENTS, MODIFICATIONS AND CHANGE ORDERS Any change orders, alterations, amendments or other modifications hereunder shall not be effective unless in writing and approved by the District and the vendor.

CONTRACT VIOLATION: Vendors who violate this contract will be considered in breach and subject to cancellation for cause. Vendors may be suspended or debarred from doing business with the District. Examples of vendor violations include, but are not limited to:

- Vendor adding items to the contract without approval,
- Vendor increasing contract price without approval,
- Misrepresentation of the contract to any District entity

CONTRACTOR PERSONNEL The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Contract. The Contractor shall not permit employment of unfit persons or persons not skilled in tasks assigned to them.

REQUIREMENTS FOR CRIMINAL BACKGROUND CHECKS: The Contractor must warrant that they will only assign employees who have passed a criminal background check to perform work under this contract. The background checks must demonstrate the worker has no convictions or pending criminal charges that would render the worker unsuitable for regular contact with children. Disqualifying convictions or charges include, but are not limited to, sexual offenses, violent offenses, and drug offenses.

CONTRACTOR SOLELY RESPONSIBLE FOR PERFORMANCE: The District will rely upon the Contractor for full, complete, and satisfactory performance under the terms and conditions of this agreement.

If the Contractor's services provided for hereunder include services, equipment, or materials supplied by a subcontractor, the Contractor must act as the prime Contractor for these items and assume full responsibility for performance hereunder. The Contractor will be considered the sole point of contact with regard to all situations, including payment of all charges and the meeting of all other requirements.

ENTIRE CONTRACT The contract, including the Best Value Bid, the Proposal, and any Purchase Order issued by District pursuant to the contract, shall constitute the entire contract between the parties, and no verbal information shall be a part hereof. Any changes made to the contract shall be in writing and accepted by both parties.

FORCE MAJEURE: The vendor shall not be liable for any excess costs if the failure to perform the contract arises out of causes beyond the control and without the fault or negligence of the vendor. Such causes may include, but are not restricted to acts of God or of the public enemy, acts of the government in either its sovereign or contract capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather but in every case the failure to perform must be beyond the control and without the fault or negligence of the vendor. If the failure to perform is caused by default of a sub vendor, and if such default arises out of causes beyond the control of both the vendor and sub vendor, and without the fault or negligence of either of them, the vendor shall not be liable for any excess costs for failure to perform, unless the supplies or services to be furnished by the sub vendor were obtainable from other sources in sufficient time to permit the vendor to meet required delivery schedule.

GUARANTEE The vendor shall supply a guarantee for all workmanship for the equipment he/she is furnishing for a period comparable to the standards in the industry. When defects or faulty materials are discovered during the guarantee period, the vendor shall, immediately, upon notification by the District, process at his./her own expense, to repair or replace the same.

#### INDEMNIFICATION

1. To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Charleston County School District, its agents, Board, officers and/or officials, employees and volunteers (hereinafter, the "Indemnitees") from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property including loss of use resulting there from, but only to the extent caused in whole or in part by negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be

liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge or reduce other rights or obligations of indemnify which would otherwise exist as to a party or person described herein.

2. In claims against any person or entity indemnified herein by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation herein shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts. Further, any performance bond or insurance protection required by the contract, or otherwise provided by the Contractor, shall in no way limit the responsibility to indemnify, keep and hold harmless and defend the Indemnitees as herein provided.

3. The Contractor's indemnity obligations shall also specifically include, without limitation, all fines, penalties, damages, liability, costs, expenses (including, without limitation, reasonable attorneys' fees and court costs), and punitive damages (if any) arising out of, or in connection with, and (1) violation of or failure to comply with any law, statute, ordinance, rule, regulation, code or requirement of a public authority that bears upon the performance of this contract by the Contractor, a Subcontractor, or any person or entity for whom either is responsible, (2) means, methods, procedures, techniques or sequences or execution or performance of the services required, and (3) failure to secure and pay for permits, fees, approvals, and/or licenses related to performance of the contract by the Contractor, a Subcontractor or any person or entity for whom either is responsible.

4. The Contractor shall indemnify and hold harmless all of the Indemnitees from and against any costs and expenses (including reasonable attorneys' fees and court costs) incurred by any of the Indemnitees in enforcing any of the Contractor's defense, indemnity and hold-harmless obligations under this contract.

5. The Contractor shall further indemnify and hold harmless the Indemnitees from all suits or claims of any character brought by reason of infringing on any patent, trademark or copyright. Contractor shall have no liability to the Indemnitees if such patent, trademark or copyright infringement or claim is based upon the Contractor's use of materials furnished to the Contractor by an Indemnitee.

INSTALLATION Where equipment is called for to be installed under this bid, it shall be placed leveled and accurately fastened into place by the vendor. He/she shall be responsible for obtaining dimensions and other such data which may be required to assure exact fit to work under another contract or as intended by the District. The vendor shall be responsible for providing an appropriate amount of lead-in for equipment requiring electrical, water or other basic service. The District will normally be responsible for bringing the appropriate service to the lead-in. the vendor shall completely remove from the premises all packaging, crating, and other litter due to his/her works. He/she shall also be responsible for the cost of repair of any damage to existing work which is caused by him/her during the installation of his/her equipment.

INSURANCE

1. The Contractor shall provide General Liability and other Insurance as listed herein. The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in South Carolina such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

**Type of Insurance**

**Workers Compensation, Applicable Federal and Employer's Liability**

1. State	Statutory
2. Applicable Federal	Statutory
3. Employer's Liability	\$100,000 per accident \$500,000 disease, policy limit

\$100,000 disease, each employee

**Federal Liability Insurance including completed operations and product liability covers:**

1. General Aggregate (Except Products – Complete Operations):	\$1,000,000
2. Products – Completed Operations Aggregate:	\$1,000,000
3. Personal and Advertising Injury (Per person/organization):	\$1,000,000
4. Each Occurrence (Bodily Injury and Property Damage):	\$1,000,000
5. Fire Damage (Any one fire):	\$1,000,000
6. Medical Expense (Any one person):	\$1,000,000
7. Property Damage Liability Insurance will provide explosion, collapse and underground coverage where applicable.	
8. Excess Liability (Umbrella Form)	
a) General Aggregate:	\$2,000,000
b) Each occurrence (bodily injury and property damage)	\$1,000,000

2. Certificates of insurance which shall be signed by a duly authorized representative of each insurance company, showing compliance with the insurance requirements attached hereto and which shall be acceptable to the Owner shall be submitted to the Owner upon execution of this Agreement. When requested by the Owner, the Contractor shall furnish copies of Certificates of Insurance for each subcontractor as well. All Certificates of Insurance shall include a statement that the Owner will receive written notice 30 days prior to cancellation of any policy. Further, the Charleston County School District will be named as an additional insured on all policies.

**LATENT DEFECTS:** Contractor warrants that upon notification by the District of a latent defect in design, material or workmanship, or a latent nonconformity of the services, material, or equipment to the specifications, which would have constituted a basis for rejection if discovered prior to acceptance, it will repair or replace or otherwise correct the defect to the level of performance specified in this RFP.

**LICENSES AND PERMITS** During the term of the Contract, the Contractor shall be responsible for obtaining, and maintaining in good standing, all licenses (including professional licenses, if any), permits, inspections and related fees for each or any such licenses, permits and/or inspections required by CCSD, county, city or other government entity or unit to accomplish the work specified in this solicitation and the contract.

**LIENS AND ENCUMBRANCES** The Contractor shall satisfy immediately any lien or encumbrance which, because of any act or default of the Contractor, is filed against the District.

**MATERIALS REQUIRED** Materials required must be in conformity with the specifications and shall be subject to inspection and approval after delivery, and shall comply in quality and type of material and method of manufacture with all applicable local or state laws pertaining thereto. The right is reserved to reject and return at the risk and expense of the vendor such portions of any shipment that may be defective or fail to comply with specifications and without validating the remainder of the order.

**NON INTERFERENCE:** In the event Contractor is unable for any reason to provide any material, services, supplies, products or other items of any type or variety to the District under this agreement, including but not limited to any such materials, services, supplies, etc. available from any other party (such as subcontractors) supplying said materials, services, etc. to Contractor, the District will have the right to deal directly with the other supplier without penalty or interference from Contractor.

**ORDER OF PRECEDENCE:** In the event of inconsistency between provisions of this solicitation, the inconsistency shall be resolved by giving precedence in the following order: (a) bid pricing schedule, (b) bid specifications, (c) standard solicitation provisions/general contract clauses, whether incorporated by reference or otherwise, (d) special solicitation provisions/special purchase order clauses and (e) instructions to bidders.

**OTHER WRITTEN BASIS FOR PROPOSAL:** If any of the Offeror's proposal has, as its basis, written statements (other than the RFP) provided to him by the District (such as notification of a change in the specifications), the Offeror is to identify and include those statements in his proposal at the place or places applicable.

**PACKAGING AND DELIVERY** All shipments will be FOB, freight prepaid, to the purchase order "ship to" location. The purchase order number should be clearly stated on freight tickets. The parties agree hereto that delivery by the vendor to the common carrier does not constitute delivery to the district. Any claims for loss or damage should be between the vendor and the carriers.

**PAYMENT FOR GOODS AND SERVICES** Payment for goods and services received by the District shall be processed in accordance with the Charleston County School District Procurement Code. In consideration of satisfactory performance of the requirements of this contract, the District shall pay the contractor in accordance with the vendors Price Proposal/ Exhibit E, in no event to exceed an amount of authorized by written Purchase Order(s) issued by the District pursuant to this contract.

(a) Payments to the contractor shall be made no later than thirty (30) days after the later of District's receipt of a proper invoice for performance by the contractor, and acceptance by the District of such performance pursuant to the terms of the RFP. Each invoice must include the contractor's Federal Tax Identification Number.

(b) In addition to any other remedies, if in the sole opinion of the District, the contractor fails to perform in a satisfactory and timely manner, the District may refuse or limit approval of any invoice for payment, and may cause payments to the contractor to be reduced or withheld until such time as the contractor meets performance standards as established by the District.

A purchase order will be issued and must be referenced on all invoices presented for payment. See also Universal Service (E-Rate) Requirements in Section 5.

**PERFORMANCE AUDITS:** The District may conduct, or have conducted, performance audits of the vendor. The District may conduct, or have conducted, audits of specific requirements of this bid as determined necessary by the District.

Pertaining to all audits, vendor shall make available to the District access to its computer files containing the history of contract performance and all other documents related to the audit. Additionally, any software used by the vendor shall be made available for auditing purposes at no cost to the District.

**PRICES:** Prices under this contract are "not to exceed" prices. District is not authorized to pay more than the stated price. Contractors may offer, and District may accept prices below those listed on the contract. Submission of the Price Proposal certifies that the proposal is accurate and binding and that all costs are shown and accurately reflects the total Technical proposal cost. All prices shall be stated in United States currency.

**PRICE ADJUSTMENT:** Any request for price increase must be submitted in writing to Procurement Services at least ninety (90) days prior to the requested date for the increase. Price increases will only become effective if agreed to, in writing by Procurement Services. The maximum increase will not exceed the unadjusted percent change from the previous year shown in the Consumer Price Index (CPI). All Urban Consumers (CPI-U), "Other Goods and Services" or the current market conditions as determined by the Procurement Officer.

**PRICE ADJUSTMENTS – LIMITED BY CPI "All Items":** Upon request and adequate justification, the Procurement Officer may grant a price increase up to, but not to exceed, the unadjusted percent change for the most recent 12 months for which data is available, that is not subject to revision, in the Consumer Price Index (CPI) for all urban consumers (CPI-U), "all items" for services, as determined by the Procurement Officer. The Bureau of Labor and Statistics publishes this information on the web at [www.bls.gov](http://www.bls.gov).

**PRICE CERTIFICATION:** I hereby certify that the price included in this proposal is accurate and binding and that all costs are shown and accurately reflect my total proposal cost.

**PROHIBITION AGAINST CONFLICTS OF INTERESTS, GRATUITIES AND KICKBACKS:** "an employee or any official of the School district, elective or appointive, who shall take, receive or offer to take or receive either directly, any rebate, percentage of contract, money or other things of value, as an inducement or intended inducement, in the Procurement of business, or the giving of business, for

or to, or from any person, partnership, firm or corporation, offering bidding for, or in open market seeking to make sales to the School District shall be deemed guilty of a felony and upon conviction such person or persons shall be subject to punishment or fine in accord with state and/or federal laws.

**PROTECTION OF HUMAN HEALTH AND THE ENVIRONMENT:** The District requires all vendor activities to be in compliance with local, state, and federal mandates concerning “protection of human health and the environment”. Any vendor doing business with the District will be required to document compliance and to specify prudent practices used by the vendor to address applicable mandates including, but not restricted to “the hazard communication standard” OSHA CFR 191 0.1200 (SCRR article 1,71-1910.1200). By submission of this bid, the vendor agrees to take all necessary steps to ensure compliance with these requirements.

**PURCHASE ORDER:** A purchase order may be enclosed with or issued pursuant to this contract, and will be an integral part of the resulting contract. The purchase order indicates that sufficient funds have been obligated in accordance with the budget of the district and assures distribution of the necessary receiving reports. The purchase order does not supersede any provisions of the resulting contract. Performance time and dates are determined solely by the contract and any modification thereto.

**PURCHASING CARD:** Contractor agrees to accept payment by the District Purchasing Card for no extra charge. The Purchasing Card is issued by Visa. The purchasing card allows state agencies to make authorized purchases from a vendor without the requirement to issue a purchase order.

**PUBLICITY RELEASES:** Vendor agrees not to refer to award of this contract in commercial advertising in such a manner as to state or imply that the products or services provided are endorsed or preferred by the user.

**QUALITY ASSURANCE:**

**PROTECTION OF DISTRICT PROPERTY:** The Contractor shall protect from damage due to his work, methods, procedures and workmen, the District's property including building surfaces, finishes, systems, equipment, furniture, supplies, and other components. The Contractor shall repair or cause to be repaired damage to District property.

**PRODUCTS AND MATERIALS:** The Contractor shall use materials and products in the work which are new and of top quality. The Contractor shall assume full responsibility for protection, storage, safety and damage to stored and installed materials until Substantial Completion.

**QUALIFICATIONS OF WORK PERSONS:** The Contractor shall use skilled work persons who are thoroughly trained and experienced in the necessary crafts and trades.

**QUALITY OF PRODUCT:** (This clause does not apply to solicitations for service requirements). Unless otherwise indicated in this bid it is understood and agreed that any item offered or shipped on this bid shall be new and in first class condition, that all containers shall be new and suitable for storage or shipment, and that prices include standard commercial packaging. For information technology procurements as defined in Provision I., of the Charleston County School District Procurement Code, if items that are other than new (i.e. remanufactured or refurbished) are desired to be bid, the bidder must obtain written permission to bid such items at least 5 days in advance of bid opening from the person to whom inquiries are to be directed as listed on the front page of the invitation for bid.

**REJECTION:** The District reserves the right to reject any bid that contains prices for individual items or services that are unreasonable when compared to the same or other bids if such action is in the best interest of the District.

**RESTRICTIONS/LIMITATIONS:** No purchases are to be made from this contract for any item that is not listed or for any item that is currently authorized under any other purchase order awarded prior to this contract.

**RISK OF LOSS:** The vendor shall assume all risk of loss, and shall maintain insurance coverage on all items installed, up to the time of final acceptance.

**RECORDS RETENTION AND RIGHT TO AUDIT:** Charleston County School District has the right to audit the books and records of the vendor as they pertain to this solicitation/contract, both independent of, and pursuant to, the District Procurement Code. Such books and records shall be maintained for a period of three (3) years from the date of final payment under the purchase order.

**SAFETY:** The Contractor shall provide safety barricades, fences, temporary walks, and signals in compliance with legal requirements, police regulations, and/or as requested by Charleston County School District at no additional cost.

**SEVERABILITY:** In the event any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions of this Agreement will remain in full force.

**SOUTH CAROLINA GOVERNING LAW CLAUSE:** The agreement and any dispute, claim, or controversy relating to the agreement shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina. All disputes, claims, or controversies relating to the agreement shall be resolved exclusively by the Contracts and Procurement Services Director in accordance with the District Procurement Code, or in the absence of jurisdiction, only in the court of common pleas for, or a federal court located in, Charleston County, State of South Carolina. Vendor agrees that any act by the government regarding the agreement is not a waiver of either the government's sovereign immunity or the government's immunity under the eleventh amendment of the United States Constitution. As used in this paragraph, the term "agreement means any transaction or agreement arising out of, relating to, or contemplated by the solicitation.

**SUBCONTRACTOR IDENTIFICATION:** If you intend to subcontract with another business for any portion of the work and that portion exceeds 10% of your price, your offer must identify that business and the portion of work that they are to perform. Identify potential Subcontractors by providing the business' name, address, phone, taxpayer identification number, and point of contact. In determining your responsibility, CCSD may evaluate your proposed Subcontractors.

**SUBCONTRACTING; ASSIGNMENT:** The contractor may not subcontract any portion of the services provided under this contract without obtaining the prior written approval of the District, nor may the contractor assign the contract or any of its rights or obligations hereunder, without prior written approval of the District. Any such subcontract or assignment shall include the Terms and Conditions of this contract and any other terms and conditions that the District deems necessary to protect its interests. The District shall not be responsible for the fulfillment of the contractor's obligations to the subcontractors.

**SUBCONTRACTORS:** Subcontractors are subject to same terms and conditions of this agreement as the Contractor.

**SWMBE PARTICIPATION:** Charleston County School District encourages SWMBE (Small, Women, & Minority Owned Business Enterprise) businesses to participate in the Solicitation process. All business conducted with SWMBE businesses certified by the South Carolina Governor's Office of Small and Minority Business Assistance is recorded in a yearly report submitted to the Charleston County School District Board of Trustees. In order to be included in this report you must submit a copy of your certificate with your proposal. All qualified Small, Women, & Minority Owned Business Enterprise not registered or not certified, are encouraged to submit an offer. CCSD highly desires the opportunity of promoting SWMBE.

**TAXES** Any tax the Contractor may be required to collect or pay upon the sale, use or delivery of the products shall be paid by CCSD, and such sums shall be due and payable to the Contractor upon acceptance. Any personal property taxes levied after delivery shall be paid by CCSD. It shall be solely CCSD's obligation, after payment to Contractor, to challenge the applicability of any tax by negotiation with, or action against, the taxing authority. Contractor agrees to refund any tax collected, which is subsequently determined not to be proper and for which a refund has been paid to Contractor by the taxing authority. In the event that the Contractor fails to pay, or delays in paying, to any taxing authorities, sums paid by CCSD to Contractor, Contractor shall be liable to CCSD for any loss (such as the



assessment of additional interest) caused by virtue of this failure or delay. Taxes based on Contractor's net income or assets shall be the sole responsibility of the Contractor.

**TERMINATION:** Subject to the conditions below, the District providing a (30) thirty-day advance notice in writing is given to the vendor may terminate the contract for any reason.

**NON-APPROPRIATIONS:** Any contract entered into by the District resulting from this bid invitation shall be subject to cancellation without damages or further obligation when funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal period or appropriated year.

**FOR CONVENIENCE:** In the event that this contract is terminated or canceled upon request and for the convenience of the District without the required thirty (30) days advance written notice, then the District may negotiate reasonable termination costs, if applicable.

**FOR CAUSE:** Termination by the District for cause, default or negligence on the part of the vendor shall be excluded from the foregoing conditions; termination costs, if any, shall not apply. The thirty (30) days advance notice requirement is waived and the default clause in this bid shall apply.

**DEFAULT:** In case of default by the vendor, the District reserves the right to purchase any or all items in default in the open market, charging the vendor with any additional costs. The defaulting vendor shall not be considered a responsible bidder until the assessed charge has been satisfied.

**NON-COMPLIANCE WITH THE DRUG FREE WORK PLACE ACT:** In accordance with S. C. Code Workplace Act, Sections 44-107-10, et seq., SC Code, (1976) this contract is subject to immediate termination, suspension of payment, or both if the CONTRACTOR fails to comply with the terms of the Drug Free Workplace Act. The District will not be liable for any termination costs; the thirty (30) days advance notice requirement is waived.

**DUE TO MALICIOUS ACTS:** In the event termination is due to malicious acts by the Contractor, subcontractor or representative(s) of same that may endanger the property, employees, or reputation and/or financial status of the District, termination of the contract shall be effective immediately upon verbal notification by any District representative. The Provider shall cease all services within twenty-four (24) hours of the verbal notice of termination. In the event of termination the vendor shall be paid for services performed up to the termination date.

**INSOLVENCY:** This contract is voidable and subject to immediate termination by the District upon the contractor's insolvency, including the filing of proceedings in bankruptcy.

**TERMINATION BY CONTRACTOR:** Requests for termination of this contract by the contractor must be received in writing by Procurement Services at least ninety (90) days before the requested contract termination date.

**WARRANTY** Upon final acceptance, the products and or services provided by the contractor under this contract shall be warranted by the contractor to perform in compliance with the specifications and terms and conditions of this contract for a period of one year. When notified by the District of defects requiring correction under the contractor's warranty, the contractor shall diligently provide the required corrections. Manufacturer warranties for third party products supplied by the contractor shall be provided to the District

**WAIVERS** The waiver of any part of this contract shall not be construed to be a waiver of the whole and the remaining terms and conditions shall remain in full force and effect. No waiver of right, obligation, or default shall be implied, but must be in writing, signed by the party against whom the waiver is sought to be enforced. One or more waivers of any right, obligation, or default shall not be construed to waive any subsequent right, obligation, or default.

Charleston County School District Procurement Code and Regulations authorizes the use of cooperative purchasing practices with regard to other public procurement units. Accordingly, any South Carolina school district, state, city or county agency or other public procurement unit may participate in any resulting award if agreeable to the District, the successful bidder/proposer and the other public procurement unit. No other public procurement unit is required to make use of this capability as participation is at the discretion of the other public procurement unit. The District shall not guarantee the participation of another public procurement unit nor be responsible for any resulting business or non-business with any other entity. Purchase Orders, delivery arrangements, payments and any other type of contractual documentation or performance shall be the responsibility of the actual participating public procurement unit, not Charleston County School District. The successful bidder/proposer shall hold harmless Charleston County School District, its employees, Administration, Board of Trustees and its representatives for any loss or damage as the result of the action or inaction of another public procurement unit.

#### ORDERLY TRANSFER OF MATERIALS

Upon termination of the contract for any reason, the District shall have the right, upon demand, to obtain access to, and possession of, all District properties, including, but not limited to, current copies of all District application programs and necessary documentation, all files, intermediate materials and supplies held by the contractor.

### **5.0 QUALIFICATIONS**

QUALIFICATION OF OFFEROR: To be eligible for award of a contract, a prospective contractor must be responsible. In evaluating an Offeror's responsibility, the State Standards of Responsibility [R.19-445.2125] and information from any other source may be considered. An Offeror must, upon request of CCSD, furnish satisfactory evidence of its ability to meet all contractual requirements. Unreasonable failure to supply information promptly in connection with a responsibility inquiry may be grounds for determining that you are ineligible to receive an award. S.C. Code Section 11-35-1810.

#### QUALIFICATIONS -- REQUIRED INFORMATION:

In order to evaluate your responsibility, offeror shall submit the following information or documentation for the offeror and any subcontractor, if the value of subcontractor's portion of the work exceeds 10% of your price (if in doubt, provide the information) with bid or within 2 days of request by CCSD:

- The vendor must show minimum five (5) years of work experience associated with Fire/Intrusion Alarm system maintenance and monitoring.
- The vendor should reference completion of similar work within the Tri-County area and other school districts.
- Must have a qualified number of personnel to handle the workload. The personnel working on this contract should be co-located near the work area.
- The Vendor personnel (all) shall be qualified, trained and possess the experience necessary to operate all fire control panels and reprogram per the manufacturer's instructions including bypassing points, viewing historical logs and looking up points in the system.
- The Vendor personnel (all) working at Charleston County School District facilities must comply with all CCSD security requirements to be able to enter our facilities. Before beginning the scheduled inspections, Vendor personnel shall obtain CCSD identification badges.
- The Vendor personnel (all) shall have the ability to correctly and professionally test and inspect all Charleston County School Districts fire alarm systems and related components.
- The Vendor personnel shall have individuals with the following qualifications:

- Factory trained and certified
  - National Institute for Certification in Engineering Technologies (NICET) fire alarm certified or NICET Inspection and Testing of Fire Alarm systems.
  - Licensed by the State of South Carolina as a Fire Alarm Technician
  - Certified by a state or local authority
  - 10 Hr OSHA Construction Safety Course certification
- Vendor shall perform its duties in a safe and competent manner at all times.

Bids for each purchase order will be accepted from bidders who are regularly established in the business called for, and who, in the judgment of the district, are financially responsible and able to show evidence of their reliability (to render prompt and satisfactory service in the volume required by this solicitation), experience, equipment, facilities and personnel directly employed or supervised.

Successful bidder is expected to self-perform all work. If subcontractors are necessary, they must be pre-approved by Charleston County School District.

## 6.0 BASIS OF AWARD

**AWARD CRITERIA:** It is the intent of the District to issue one or multiple award(s) to complete the requirements within. The district reserves the right to enter into negotiations and make an award to the next highest rank/score proposer, if the District determines after making an award, that multiple awards are required to complete this project in the required time.

Offerors must meet the minimum qualifications listed in Section 5 in order to receive consideration. The Proposal offered by Contractor must also meet the Scope of Work/Specifications in Section 7. Award will be made to the highest ranked, responsive and responsible Offeror(s) whose offer is determined to be the most advantageous to the Charleston County School District. The District reserves the right to select and award on any individual item basis, group basis, or all or none basis.

Written proposals will be evaluated and prospective offerors may be invited to make an oral presentation to Charleston County Schools District at a date to be determined. Charleston County School District reserves the right to short list proposals for the oral presentations.

Proposals will be received from each responsive Vendor according to the method of submission specified in Section 3.0 of this RFP.

All proposals must be received by CCSD not later than the date and time specified on the cover sheet of this RFP, or as modified by a RFP addendum.

At that date and time, the proposal from each responding firm will be opened publicly and the name of each Vendor will be announced. Interested parties are cautioned that the proposals are subject to further evaluation for completeness and correctness.

At its option, CCSD may request clarifications, oral presentations or discussions with any or all Vendors in order to clarify or to amplify the materials presented in any part of the proposal. Vendors are cautioned, however, that CCSD is not required to request presentations or other clarification—and often does not. Therefore, all proposals should be complete and reflect the most favorable terms available from the Vendor.

Proposals will generally be evaluated based on completeness, content, and experience with similar projects, ability of the Vendor and its staff, and cost. Specific evaluation criteria are listed in EVALUATION CRITERIA, below.

Upon completion of the evaluation process, the CCSD will make Award(s) based on the evaluation and post the award(s) to the CCSD website under the RFP number for this solicitation. Award of a Contract to one Vendor does not mean that the other proposals lacked merit, but that, all factors considered, the selected proposal was deemed most advantageous and represented the best value to the CCSD.

Vendors are cautioned that this is a request for offers, not an offer or request to contract, and CCSD reserves the unqualified right to reject any and all proposals at any time if such rejection is deemed to be in the best interest of the CCSD.

**NEGOTIATIONS:** The Procurement Official may elect to make an award without conducting negotiations. However, after the offers have been ranked, the Procurement Officer may elect to negotiate price or the general scope of work with the highest ranked Offeror(s). If a satisfactory agreement cannot be reached, negotiations may be conducted with the second, and then the third, and so on, ranked Offerors to such level of ranking as determined by the Procurement Officer.

### **TECHNICAL EVALUATION CRITERIA**

Proposals will be evaluated by a District evaluation committee on the basis of the following criteria listed below. Each Factor has a weighted values listed. The Overall Rating will be the summary of the weighted factors listed. CCSD is not limited to information provided by the offeror and may use any and all means of evaluating the relative capability of the offeror to successfully meet the requirements of the RFP. The evaluation may take into account performance of key personnel regarding predecessor companies, if applicable.

#### **Factor A – 25% Professional Qualifications:**

1. Proposed Team Managers and Site Technician, (Organization Chart) Name & Title.
2. Team members Education, Training and Certifications and/or Degree(s) and with Dates.
3. Experience (Brief Descriptive Overview relevance to scope of work).
4. Proposed team member responsibilities.

#### **Factor B- 25% - Past Performance:**

1. Provide listing of three contracts similar in scope and complexity. Include the following information:
  - a. Service Contract Name & Location
  - b. Name of Owner, Owners contact with current address and telephone number
  - c. Brief Description
  - d. Completion Date
  - e. List customers your firm has secured renewed or repeat business contracts.

#### **Factor C -30% Management Approach:**

1. Provide Banking References, contact name, title, institution, address and telephone number.
2. List all litigation against or involving the firm or its agents or employees with respect to any work performed within the past five years.
3. Amount of liability insurance carried by your firm (\$1,000,000 minimum required by Charleston County School District). Provide name of insuring company, name of agent, address and telephone number.

4. Describe any of your firm's special qualifications, successes, expertise or other significant attributes or experiences that you consider relevant. CCSD desires our service contacts to be local and have authority to make commitments without having to obtain approval from higher ups or parent companies.
5. Describe your firm's methodology and continuing the owner/vendor communication process through the service contract.
6. Describe your firm's methodology on assuring that CCSD Facilities maintain compliance with AHJ's- Fire Protection, State and Local Codes with overall professional service?
7. Provide a clear description of what work items are included in your maintenance costs and what work items would require a contract negotiation/addition the maintenance line item.

**Factor D -20% Price:**

Price per the following bid sheet. This bid sheet requires a break-down of cost per CCSD site, totals for first year, four option years and priced options for various items. The following items will be included:

- Monitoring-Firm Fixed price line item for each facility for 365 day/24/7 central station monitoring for fire alarm and burglar alarm-separate cost by function.
- Maintenance-Firm fixed price line item for each facility to cover all system maintenance for both fire alarm and burglar alarm.
- Inspection-Firm fixed price line for each facility for all required annual inspections and testing including those outlined in SC ACT 256 "Fire Detection and Alarm Systems" section that require NFPA Certification.
- UL Certification of Fire Alarm Systems
- Data Sources-Software
- Access Fee-REmote access to alarm history

During the evaluation process, the Evaluation Committee may, at its discretion, request any one or all firms to make oral presentations. Such presentations will provide firms with an opportunity to answer any questions the Evaluation Committee may have on a firm's proposal. Not all firms may be asked to make such oral presentations.

For example if total pricing (20 points) – The bidder with the lowest price receives the maximum score. The bidder with the next lowest price receives points by dividing the lowest price by the next lowest price and multiplying that percentage by the available points. For example, 20 points are allocated to the price criterion for this procurement and bidder "A" submits the low offer at \$1,000,000, then bidder "A" receives 20 points ( $\$1,000,000/\$1,000,000=1.00 \times 20 =20$ ).

The next low offer submitted by bidder "B" is \$1,100,000, then he/she receives 18.2 points ( $\$1,000,000/\$1,100,000 =.91 \times 20= 18.2$ ), etc.

The District reserves the right to exclude any pricing it deems illogical and impractical in relation to the value of the solicitation.

The maximum score that can be achieved is 100 points. Each evaluator will independently rate the Offerors (excluding cost) submittals and score them accordingly. The scores will be averaged to determine the highest ranked Offeror.

In all cases, the District will be the sole judge as to whether a vendor's bid has or has not satisfactorily met the requirement of this bid.

The District reserves the right to reject any or all proposals when such rejection is in the best interest of the District; to reject the proposal of an Offeror who has previously failed to perform properly or complete on time contracts of a similar nature (schools, new

school construction); and to reject the proposal of an Offeror who, in the opinion of the District, is not in a position to perform adequately in the requirements stated in this solicitation.

The District reserves the right to reject any or all proposals, any part or parts of a proposal, waive any technicalities, and award any portion of or the entire contract in a manner that is in the best interest of the District.

The District reserves the right to award this bid in total or in part according to the best interests of District. Contractors not willing to accept award of partial bid must so indicate as part of their proposal.

Acceptance of Contractor's proposal by the District will not constitute an agreement and shall not be binding upon the District unless and until conditions and provisions of work to be performed by successful Contractor have, at time of, or after acceptance of such proposal, been reduced to writing in a formal Agreement and executed by both District and the successful Contractor.

The Procurement Official may elect to make an award without conducting negotiations. However, after the offers have been ranked, the Procurement Official may elect to negotiate price or general scope of work with the highest ranked Offeror. If a satisfactory agreement cannot be reached, negotiations may be conducted with the second, and then the third, and so on, ranked Offerors to such a level of ranking as determined by the Procurement Official.

## **7.0 SCOPE OF WORK / SPECIFICATIONS**

### **A. GENERAL**

#### Scope of Work:

The vendor shall provide 24 hour UL Listed/Certified fire and intrusion alarm monitoring, annual fire alarm testing and inspections, fire and intrusion alarm maintenance and repairs, UL Runner service or equivalent to all CCSD facilities. All work must be accomplished in accordance with NFPA, IEC, IBC and State of South Carolina.

The vendor shall note the CCSD facilities fall under AHJs: the SC State Fire Marshal's office, Office of School Facilities and local fire departments. NFPA 72 Certification is required. Vendor shall support as required to help CCSD to stay in compliance with SC State Act 256

CCSD has standardized on Edwards fire detection equipment and the VISTA line of intrusion detection equipment. At most locations, the fire and intrusion detection systems are separate; however, the Edwards fire alarm panel uses the VISTA intrusion alarm panel to communicate with the central station via POTS lines. At some facilities, there is a single, combined VISTA fire/intrusion detection system. All fire and intrusion alarm signals are currently monitored by an alarm company's central station.

The vendor will be responsible to provide pricing and construction services for fire and intrusion alarm system expansion or new construction to General Contractors doing work for CCSD.

Fire Alarm systems will be designed by registered professional engineers in the state of South Carolina and hired by CCSD.

#### System Maintenance and Service Response Times

- Vendors shall be required to use the CCSD software "Brightly" work order system to track and respond to work orders.
- Emergency Call (system not operational; fire alarm is unable to reset) - Technician is required to arrive within 2 hours.
- Priority Call (system is operational; maintenance/service is required) - Technician is required to arrive within 24 hours.
- Service Call (system is operational; general repair is required) - Technician is required to arrive within 72 hours.
- Service Technician assigned to CCSD with 24/7 service.

- UL Runner Service will be a priced option.

Fire Watch Responsibilities:

- If any actions by the vendor requires fire watch services, it will be at the Vendors expense.

Inspections and Testing

- All testing of the system will be coordinated through the Electrical Shop Foreman in conjunction with the Security Office Director for that facility.
- Fire alarm inspections and testing shall meet the minimum requirements of the NFPA 72 standard.
- All fire alarm devices and system components must be visually inspected and tested annually to ensure there are no modifications that would negatively impact system functionality. Reports will be provided to Electrical Shop Foreman and PM Foreman.
- Duct detectors, heat detectors, and smoke detectors must be visually inspected on a semiannual basis.
- Batteries must also be inspected on a monthly or semi-annual basis (depending on type) for possible corrosion or leakage and replacement as required.
- A record of all inspections and testing shall be provided that includes the following information:
  1. Date
  2. Test frequency
  3. Name of property
  4. Four Digit Building Number
  5. Building address
  6. Name of person performing inspection tests, affiliation, business address and telephone number
  7. Name, address, and representative of approving AHJ official fire alarm vendor.
  8. Functional test results of all devices and equipment tested
  9. System point numbers, signal circuit numbers, I/O point numbers, auxiliary circuit numbers, node numbers, room number and other system identifiers shall be used to identify individual devices
  10. Functional test of required sequence of operations
  11. Signatures of tester and approved authority representative
  12. Disposition of problems identified during test (owner notified, problem corrected, successfully retested, device abandoned in place)
  13. Copy (1) of inspection report to be left onsite.
  14. Copy (2) of inspection report shall be electronically (PDF) sent to Charleston County School District representative(s).

- Discrepancies noted in the inspection report shall include the system point or circuit identifier for that device.
  - If a defect or malfunction cannot be corrected within 24 hours at the conclusion of system inspection, testing, or maintenance, a Charleston County School District representative(s) (Facilities Management Electrical Shop Foreman and Security Director for that location) shall immediately be informed of the impairment.
  - Discrepancies listed in the inspection report shall not include recommendations or suggestions. Recommendations and suggestions may be submitted separately or as an addendum to the inspection report. The recommendations and suggestions should include a quote to execute the repairs. Discrepancies based on code compliance shall include the reference to the specific code.

#### Documentation, Work Orders, Invoicing and Funding Requirements

- All documentation requirements listed below in addition to those required in Chapter 7 of NFPA 72 must be kept current and up-to-date.
- CCSD requires the contractor to receive work requests from CCSD via its work order system, “Brightly.” The contractor will be responsible for updating the work status and final disposition of the work order in Brightly.
- Vendor shall be familiar with all CCSD funding source associated with this contract. Invoicing must occur within the guidelines of each type of funding. Example if FCO (Fixed Cost of Ownership) is used to fund a project is good for 12 months from May to May.
- No invoice will be processed outside of the “Date of service” funding year.
- The program funding resources for this program vary. Each has different deadlines for their usage.
- There should be no escalation charges during the life of the contract.
- Annual monitoring cost shall be provided in January of each calendar year for budgeting purposes. Invoice to be submitted in July each year for payment.
- All invoices must provide
  - A brief description of issue requiring charges
  - Work Order number applied to issue
  - Contact name
  - Itemized list of charges
  - Date of service
  - Location of service
  - Backup detail of work performed.
- Invoices must be submitted within 30 days of service
- Monthly aging report (Invoice Summary) shall be provided electronically every month. This document should include:
  - Site account number



- Site name (location of charges incurred)
  - Invoice number
  - Invoice date
  - Invoice Cost
  - Invoice Description
  - Notes
- Credit invoices should be distributed/issued as they are acquired indicating the same information as above. Credits will be applied as needed by CCSD. The vendor shall not assign credit spend down without CCSD approval. Electronic copies shall be provided to the Facilities Management Programs office.
  - Vendor shall assign two (2) direct financial persons to handle the account throughout the length of the contract. A contact name, phone number and email address is required.

System Architecture and Anticipated Future Changes (AFC):

In locations where the fire alarm system communicates to the central station via the intrusion panel, it is the plan of CCSD to sever the connection between the fire alarm system and the intrusion alarm system such that the two systems operate as independent systems. The fire alarm must communicate its signals independently to an alarm company's central station via a cellular communicator, while the intrusion alarm system must communicate its signals to the CCSD Security Operations Center via a CCSD network connection. It is expected that the complete transition will be a multi-year process and will require the assistance of the selected vendor (contractor). Subject to consultation with the selected vendor, the desired transition process would be similar to the following:

- CCSD will procure and install the Edwards FireWorks Incident Management Platform and associated equipment in the CCSD Security Operations Center.
- Where possible, within the first year of establishing the FireWorks platform, the vendor shall program the VISTA fire/intrusion panels to communicate intrusion alarm signals to the Edwards FireWorks system via existing POTS lines for monitoring by CCSD personnel. Fire alarm signals from the VISTA panel should be communicated to the alarm company central station via existing POTS lines. This will allow district staff to begin monitoring intrusion alarm signals as soon as possible using existing infrastructure, while having fire alarms still monitored by a central station.
- CCSD will implement a multi-year process of splitting the link between Edwards fire alarm panels and VISTA intrusion panels site-by-site based on a prioritization determined by the district as funding becomes available. This process will involve the following:
  - The installation of the appropriate communications modules on the Edwards fire alarm panels to allow for communication to the central station via a cellular communicator and communication to the district's FireWorks platform via the CCSD network. The vendor (Alarm Company) will be the official central station for fire alarm signals; however, CCSD security personnel will view fire alarm signals received in FireWorks to enhance situational awareness and increase the response time of district personnel.
  - In VISTA panels that only monitor intrusion alarm signals, upgrade the panel or install the appropriate communications module (where possible) to allow intrusion signals to be communicated to the FireWorks platform via a CCSD network connection for processing by CCSD security personnel. CCSD personnel will need to access the VISTA panels from the Security Operations Center via programming software to arm/disarm a system, view event history (including opens/closes), and add or delete user codes.

- In VISTA panels that provide both fire and intrusion detection (i.e., no Edwards panel is present on the site), upgrade the panel or install the appropriate communication modules that will allow for fire signals to be communicated to the central station via a cellular communicator and intrusion signals to be communicated to the FireWorks platform via a CCSD network connection for processing by CCSD security personnel. CCSD personnel will need to access the VISTA panels from the Security Operations Center via programming software to arm/disarm a system, view event history (including opens/closes), and add or delete user codes.
- Intrusion Alarm System-When an independent intrusion alarm system is separated from the fire alarm, the maintenance of the intrusion alarm system may be turned over to CCSD IT personnel.

**(Note the Vendor's pricing shall be based on providing intrusion and fire alarm monitoring (as-existing) during the entire term of this contract. Changes to monitoring services will be a future negotiated change to contract.)**

**(Vendor's pricing shall be based on all future anticipated changes (FAC) will be a future negotiated change to the contract. The timing of these future changes will depend on CCSD securing funds to complete the work).**

8.0 PRICING SHEET

	SITE NAME	FIRE ALARM MAINTENANCE COST (PER YEAR)	INTRUSION ALARM MAINTENANCE COST (PER YEAR)	TESTING AND INSPECTION OF FIRE ALARM (PER YEAR)	UL RUNNER SERVICE (PER YEAR)	REMOTE ACCESS TO ALARM HISTORY DATA (PER YEAR)
1	75 Calhoun St.					
2	A.C. Corcoran Elementary					
3	Angel Oak Elementary					
4	Ashley River Elementary					
5	Azalea Bus Lot					
6	Baptist Hill High					
7	Belle Hall Elementary					
8	BridgeView Site					
9	BridgeView EOC					
10	Buist Academy					
11	Burke High School					
12	C.C. Blaney Elementary					
13	C.E. Williams Middle (North Campus)					
14	C.E. Williams Middle (South Campus)					
15	Camp Road Middle					
16	Carolina Park Elementary					
17	Center of Arts And Academics					
18	Charles Pinckney Elementary & Cafeteria					
19	Charleston Math & Science Charter HS					
20	Charleston Progressive Academy					
21	Chicora Elementary					
22	Cooper River CAS					

23	D2 Bus Lot					
24	D2 Stadium					
25	D3-9 Transportation					
26	D4 Main Office					
27	D4 Stadium					
28	Daniel Jenkins Academy					
29	Deer Park Middle					
30	Distance Learning Center					
31	Drayton Hall Elementary					
32	E.B. Ellington Elementary					
33	East Cooper Center for Advanced Studies					
34	East Cooper Montessori Charter					
35	Edith Frierson Elementary					
36	Fraser Elementary					
37	Garrett Academy of Technology					
38	Harbor View Elementary					
39	Haut Gap Middle					
40	Hunley Park Elementary					

41	James B. Edwards Elementary					
42	James Island Elementary					
43	James Island Middle					
44	James Simons Elementary					
45	Jane Edwards Elementary					
46	Jennie Moore Elementary					
47	Jerry Zucker Middle					

48	Julian Mitchell Elementary					
49	Ladson Elementary					
50	Laing Middle School					
51	Lambs Elementary					
52	Laurel Hill Primary School					
53	Liberty Hill Academy					
54	Lincoln High School					
55	Lucy Beckham High					
56	Lucy Beckham ball Press Box					
57	Malcolm Hursey Montessori					
58	Mamie P. Whitesides Elementary					
59	Mary Ford Elementary					
60	Matilda Dunston Elementary					
61	McClellanville Middle					
62	Meeting Street at Brentwood					
63	Meeting Street at Burns					
64	Memminger Elementary					
65	Midland Park Primary					
66	Military Magnet Academy					
67	Minnie Hughes Elementary					
68	Montessori Community School					
69	Morningside Middle School					
70	Moultrie Middle School					
71	Mount Pleasant Academy					
72	Mount Zion Elementary					
73	Murray-LaSaine Elementary					
74	North Charleston Creative Arts					

75	North Charleston Elementary					
76	North Charleston High & Restrooms					
77	Northwood Middle (Old Stall High)					
78	Oakland Elementary					
79	Orange Grove Elementary and Daycare					
80	Orange Grove Middle					
81	Pepperhill Elementary					
82	Pinehurst Elementary					
83	Porcher Bus Lot					
84	R.D. Schroder Middle					
85	Sanders-Clyde Elementary					
86	Septima Clark Academy					
87	Simmons-Pinckney Middle					
88	Springfield Elementary					
89	Springfield ES Commons					
90	St. Andrews Middle / District 10 Office					
91	St. Andrews School of Math and Science					
92	St. James-Santee Elementary					
93	St. Johns High					
94	Stall High School					
95	Stiles Point Elementary					
96	Stono Park Elementary					
97	Sullivan's Island Elementary					
98	Thomas Cario Middle					
99	W.B. Goodwin Elementary					
100	Wando High School					
101	West Ashley CTR-Advanced Studies					

102	West Ashley Head Start					
103	West Ashley High School					
	<b>Yearly Costs subtotals:</b>					

Line Item	Quantity	Cost Per Site (per year)	Total Cost
Fire and Intrusion Alarm Monitoring (Combo)	113	\$	\$
Intrusion Alarm Monitoring Only	21	\$	\$
<b>TOTAL Monitoring cost of All CCSD Facilities Year 1:</b>			\$

Line Item	Quantity	Cost	Total Cost
Hourly Service Rate for Repairs/Installations Not Covered Under Maintenance	100	\$	\$
Mark-Up Cost for Equipment Not Covered Under Maintenance	N/A	___% Above Cost	

Cost Tally Sheet (From Numbers Above)	Amount
Total Fire Alarm Maintenance Cost (per year)	\$
Total Intrusion Alarm Maintenance Cost (per year)	\$
Total Testing and Inspection Cost of Fire Alarm Systems (per year)	\$
Total Cost for Remote Access to Alarm History Data (per year)	\$
Total Fire and Intrusion Combo Alarm Monitoring (per year)	\$
Total Intrusion Alarm Only Monitoring (per year)	\$
<b>TOTAL for Base Year:</b>	\$

**PRICE:**

<b>TOTAL for Year 1:</b>	\$
<b>TOTAL for Year 2:</b>	\$
<b>TOTAL for Year 3:</b>	\$
<b>TOTAL for Year 4:</b>	\$
<b>GRAND TOTAL for Base plus All Years :</b>	\$
<b>Total UL Runner Service (per year) Price:</b>	\$
<b>Total Cost for Equipment Not Covered Under Maintenance (Cost + %)</b>	\$
<b>Total Service Costs for Repairs/Installations Not Covered Under Maintenance (per year; based on 100 hour estimate)</b>	\$



**P2304 FIRE ALARM AND INTRUSION ALARM SYSTEM  
MAINTENANCE/MONITORING/SERVICES**

The undersigned, as bidder, proposes and agrees, if this bid is accepted, to contract with Charleston County School District, in the form of contract specified, to pay all required fees and permits, and to furnish any necessary materials, tools, equipment, apparatus, transportation, and labor to complete the projects, and has bid in full and complete accordance with the shown, noted, described and reasonably intended requirements of the contract documents.

1. The bidder further declares that he/she has examined the site of work and has become thoroughly familiar with all conditions pertaining to the work to be performed. The bidder also has examined the plans and specifications for the work and contractual documents relative thereto, and has read all special provisions furnished prior to the opening of bids; that he/she has been satisfied relative to the work to be performed.
2. The bidder agrees that this Bid Proposal is valid from bid date to 90 days hence.
3. **The bidder finally agrees that this Proposal supersedes any and all previous agreements, both written and oral, and that the terms and conditions of this Agreement shall exclusively govern the agreement between the parties.**

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Name of Authorized Rep. – Typed or Printed

\_\_\_\_\_  
Street Address/P.O. Box

\_\_\_\_\_  
Signature of Authorized Representative

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Date

**9.0 ATTACHMENTS TO SOLICITATION**

**Attachment A**

**Minority Participation Affidavit**

- Is the bidder a South Carolina Certified Minority Business? (Yes) \_\_\_\_\_ (No) \_\_\_\_\_
- Is the bidder a Minority Business certified by another governmental entity?  
 (Yes) \_\_\_\_\_ (No) \_\_\_\_\_
- If so, please list the certifying governmental entity: \_\_\_\_\_  
 \_\_\_\_\_
- Will any of the work under this contract be performed by a SC certified Minority Business  
 as a subcontractor? (Yes) \_\_\_\_\_ (No) \_\_\_\_\_
- If so, what percentage of the total value of the contract will be performed by a SC certified Minority Business as a  
 subcontractor? \_\_\_\_\_%
- Will any of the work under this contract be performed by a minority business certified by another governmental entity as a  
 subcontractor? (Yes) \_\_\_\_\_ (No) \_\_\_\_\_
- If so, what percentage of the total value of the contract will be performed by a minority business certified by another  
 governmental entity as a subcontractor? \_\_\_\_\_%

If a certified Minority Business is participating in this contract, please indicate all categories  
 for which the Business is certified:

- \_\_\_\_\_ Traditional minority
- \_\_\_\_\_ Traditional minority, but female
- \_\_\_\_\_ Women (Caucasian females)
- \_\_\_\_\_ Hispanic minorities
- \_\_\_\_\_ Temporary certification
- \_\_\_\_\_ Other minorities (Native American, Asian, etc.)

**Note:** *If more than one minority Contractor will be utilized in the performance of this contract, please provide the information  
 above for each minority business.*

**Attachment B**

**OFFEROR'S CHECKLIST**  
*AVOID COMMON MISTAKES*

Review this checklist prior to submitting your bid/proposal

If you fail to follow this checklist, you risk having your bid/proposal rejected.

- COMPLETED AND SIGNED ALL REQUIRED DOCUMENTS.
- DO NOT INCLUDE ANY OF YOUR STANDARD CONTRACT FORMS!
- UNLESS EXPRESSLY REQUIRED, DO NOT INCLUDE ANY ADDITIONAL BOILERPLATE CONTRACT CLAUSES.
- REREAD YOUR ENTIRE PROPOSAL TO MAKE SURE YOUR PROPOSAL DOES NOT TAKE EXCEPTION TO ANY OF THE DISTRICTS MANDATORY REQUIREMENTS.
- MAKE SURE YOU HAVE PROPERLY MARKED ALL PROTECTED, CONFIDENTIAL, OR TRADE SECRET INFORMATION IN ACCORDANCE WITH THE HEADING ENTITLED: FOIA BIDDING INSTRUCTIONS, SUBMITTING CONFIDENTIAL INFORMATION. ***DO NOT MARK YOUR ENTIRE BID AS CONFIDENTIAL, TRADE SECRET, OR PROTECTED! Do NOT INCLUDE A LEGEND ON THE COVER STATING THAT YOUR ENTIRE RESPONSE IS NOT TO BE RELEASED!***
- HAVE YOU PROPERLY ACKNOWLEDGED ALL AMENDMENTS? INSTRUCTIONS REGARDING HOW TO ACKNOWLEDGE AN AMENDMENT SHOULD APPEAR IN ALL AMENDMENTS ISSUED.
- MAKE SURE YOUR PROPOSAL INCLUDES A COPY OF THE SOLICITATION COVER PAGE.
- MAKE SURE A PERSON THAT IS AUTHORIZED TO CONTRACTUALLY BIND YOUR BUSINESS SIGNS THE COVER PAGE.
- MAKE SURE YOUR PROPOSAL INCLUDES THE NUMBER OF COPIES REQUESTED.
- CHECK TO ENSURE YOUR PROPOSAL INCLUDES EVERYTHING REQUESTED!
- IF YOU HAVE CONCERNS ABOUT THE SOLICITATION, DO NOT RAISE THOSE CONCERNS IN YOUR RESPONSE! **AFTER OPENING, IT IS TOO LATE! IF THIS SOLICITATION INCLUDES A PRE-PROPOSAL CONFERENCE OR A QUESTION & ANSWER PERIOD, RAISE YOUR QUESTIONS AS A PART OF THAT PROCESS! PLEASE SEE BIDDING INSTRUCTIONS AND ANY PROVISIONS REGARDING PRE-BID CONFERENCES.**

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**NOTE:** This checklist is included only as a reminder to help Offerors avoid common mistakes

Responsiveness will be evaluated against the solicitation **not** against this checklist.

You do not need to return this checklist with your response.

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**Attachment C  
QUESTIONNAIRE**

The Bidder shall answer the following questionnaire which shall be used in the bid evaluation process in order to determine the responsible bidder.

**1. SAFETY:**

Have you had any OSHA fines within the last three (3) years? YES  NO

Have you had jobsite fatalities within the last five (5) years? YES  NO

If you have answered **YES** to either of the above questions, you **MUST** submit on a separate sheet the details describing the circumstances surrounding each incident.

**2. EXPERIENCE:**

Years in business under present name: \_\_\_\_\_

Licenses currently valid in force: \_\_\_\_\_

**3. REFERENCES**

Provide three references from agencies you have performed similar services for in the past three (3) years.

*Reference #1*

Industry: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_

*Reference #2*

Industry: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_

*Reference #3*

Industry: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone # \_\_\_\_\_

Attachment D

CHARLESTON COUNTY SCHOOL DISTRICT  
NO BID REPLY FORM

**BID TITLE: P2304 Fire Alarm and Intrusion Alarm System Maintenance/Monitoring/Services**

**IF YOU INTEND TO ENTER A “NO BID” RESPONSE TO OUR REQUEST FOR BIDS, PLEASE INDICATE YOUR REASONS BELOW. WE WILL USE THIS INFORMATION TO BETTER IDENTIFY BIDDERS FOR PARTICULAR COMMODITIES, UPDATE OUR RECORDS AND IMPROVE THE QUALITY AND CONTENT OF OUR REQUESTS FOR BIDS. THIS INFORMATION WILL NOT PRECLUDE YOUR RECEIPT OF FUTURE INVITATIONS UNLESS YOU REQUEST REMOVAL FROM THE BIDDERS LIST OR FROM A PARTICULAR PRODUCT CATEGORY. WE TREAT THIS “NO BID” RESPONSE AS A PROPER REPLY TO AN INVITATION. FAILURE TO RETURN THIS FORM FOR A “NO BID” COULD RESULT IN YOUR BEING REMOVED FROM THE BIDDERS LIST AS “NOT INTERESTED”.**

- ( ) 1. We do not wish to participate in the bid process.
- ( ) 2. We do not wish to bid under the terms and conditions of the request for bid document. Our objections are.....

\_\_\_\_\_  
\_\_\_\_\_

- ( ) 3. We do not feel we can be competitive.
- ( ) 4. We cannot submit a bid because of the marketing or franchising policies of the manufacturing company.
- ( ) 5. We do not wish to sell to Charleston County School District. Our objections are.....

\_\_\_\_\_

- ( ) 6. We do not sell the items/service on which bids are requested.
- ( ) 7. Other

\_\_\_\_\_

- ( ) 8. We wish to remain on the bidders' list.
- ( ) 9. We wish to be deleted from the bidders' list.
- ( ) 10. Remove us from this item(s)/service only.

**COMPANY NAME** \_\_\_\_\_

**SIGNED** \_\_\_\_\_

**Date:** \_\_\_\_\_